



TD Securities  
TD North Tower 25th Floor  
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August 8, 2024

**The Toronto-Dominion Bank**

Contact: GIRD Confirmations Group  
Telephone No: 416-634-1000  
Email: TD\_IRD\_Confirmations@tdsecurities.com

**Sedna Finance Inc.**

Attention: Nancy Migneault, Daniel Plante  
Email: nmigneault@groupepedna.ca; dplante@groupepedna.ca

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**Amended & Restated:** Interest Rate Swap Transaction Confirmation (Reference #: 27519765)  
(Previous Reference# 21670709)  
OSC UTI Prefix: PT3QB789TSUIDF371261 OSC UTI Value: TD000000000000000010000627519765

The purpose of this letter agreement (this "Confirmation") is to amend and restate, as of the Effective Date, the terms and conditions of the Transaction entered into between The Toronto-Dominion Bank ("**Party A**") and Sedna Finance Inc. ("**Party B**") on the Trade Date specified below pursuant to Swap Transaction Confirmation Reference # 21670709 (the "Original Transaction") (the "Transaction"). This letter agreement constitutes a "Confirmation" as referred to in the Agreement specified below. Prior to the Effective Date, the Original Confirmation remains in full force and effect and governs the terms of the Transaction between parties. As of the Effective Date, this Confirmation supersedes any previous Confirmation, including the Original Confirmation, or other communication with respect to the Transaction and evidences a complete and binding agreement between us as to the terms of the Transaction.

The definitions and provisions contained in the 2021 ISDA Interest Rate Derivatives Definitions (the "Definitions") as published by the International Swaps and Derivatives Association, Inc., are incorporated into this Confirmation. In the event of any inconsistency between the Definitions and this Confirmation, this Confirmation will govern.

This Confirmation supplements, forms part of, and is subject to, the ISDA Master Agreement dated as of November 4, 2011, as amended and supplemented from time to time (the "Agreement"), between you and us. All provisions contained in the Agreement govern this Confirmation except as expressly modified below.

The terms of the particular Transaction to which this Confirmation relates are as follows:

**1. GENERAL TERMS**

Notional Amount:	CAD 9,587,749.00 (Amortized as per attached schedule)
Trade Date:	February 15, 2022

Trade Time: Available on request  
Effective Date: December 27, 2023  
Termination Date: The earlier of: (a) February 26, 2027, subject to adjustment in accordance with the Following Business Day Convention and (b) any Cash Settlement Payment Date

## 2. FLOATING AMOUNTS

Floating Amount Payer: Party A (The Toronto-Dominion Bank)  
Floating Amount Payer Payment Date(s): Monthly on the 26<sup>th</sup> of each month commencing on January 26, 2024 up to and including Termination Date, subject to adjustment in accordance with the Following Business Day Convention  
Floating Rate for initial Calculation Period: To be determined  
Floating Rate Option: CAD-CORRA  
Designated Maturity: 1 Day  
Spread: plus 254.547 Basis points  
Floating Rate Day Count Fraction: Actual/365 FIXED  
Reset Dates: The last day of each Calculation Period or Compounding Period if Compounding is applicable  
Compounding: Compounding with Lookback  
Lookback: 5 Toronto Business Days

## 3. FIXED AMOUNTS

Fixed Amount Payer: Party B (Sedna Finance Inc.)  
Fixed Amount Payer Period End Date(s): Monthly on the 26<sup>th</sup> of each month commencing on January 26, 2024, subject to No Adjustment Business Day Convention  
Fixed Amount Payer Payment Date(s): Monthly on the 26<sup>th</sup> of each month commencing on January 26, 2024 up to and including Termination Date, subject to adjustment in accordance with the Following Business Day Convention  
Fixed Amount Payer initial Calculation Period: From and including December 26, 2023, up to but excluding January 26, 2024  
Fixed Amount(s): As per the attached Party B Fixed Amount Schedule  
Fixed Rate: 4.64100%  
Fixed Rate Day Count Fraction: 30/360  
Calculation Agent: Party A, unless otherwise specified in the Agreement  
Business Days: Montreal, Toronto

Fee(s): Not Applicable

#### 4. EARLY TERMINATION

Optional Early Termination: Applicable  
Option Style: Bermuda  
Exercise Business Days: Montreal, Toronto  
Calculation Agent: Party A

##### Procedure for Exercise

European Option Exercise Dates: The date that is 1 Exercise Business Days preceding the Cash Settlement Payment Date  
Expiration Date: The date that is 1 Exercise Business Days preceding the Cash Settlement Payment Date  
Expiration Time: 4:00 p.m. Toronto time  
Partial Exercise: Not Applicable  
Multiple Exercise: Not Applicable  
Written Confirmation of Exercise: Applicable  
Party A Contact Details for Purpose of Giving Notice: Swap Trading Desk  
Party B Contact Details for Purpose of Giving Notice: Please Advise

##### Settlement Terms

Cash Settlement: Applicable  
Cash Settlement Valuation Time: 4:00 p.m. Toronto time  
Cash Settlement Valuation Date: The date that is 1 Exercise Business Days preceding the Cash Settlement Payment Date  
Valuation Business Day(s): Montreal, Toronto  
Cash Settlement Payment Date(s): July 28, 2024  
August 15, 2024  
subject to adjustment in accordance with the Following Business Day Convention  
Cash Settlement Method: Cash Price  
Cash Settlement Currency: CAD  
Cash Settlement Reference Banks: To be mutually agreed on the Expiration Date  
Quotation Rate: Bid

## **5. SETTLEMENT INSTRUCTIONS**

Payments to Party A: As advised separately

Payments to Party B: As advised separately

## **6. OFFICES**

The Office of Party A for this Transaction is its Toronto Office.

This Confirmation may be executed in one or more counterparts, either in original or electronic form, each of which shall constitute one and the same agreement. When executed by the parties through an electronic form, this Confirmation shall constitute the original agreement between the parties and the parties hereby adopt the signatures printed by the receiving machine as the original signatures of the parties.

Reference #: 27519765

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Please confirm that the foregoing correctly sets forth the terms of our agreement by executing a copy of this Confirmation and returning it to us.

Yours truly,

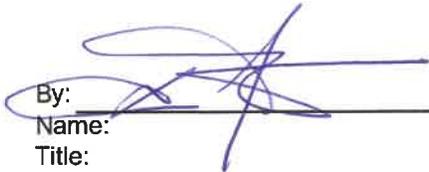
The Toronto-Dominion Bank



By: \_\_\_\_\_  
Name : Kevin Fraites  
Title : Associate Vice President  
TD Securities

Accepted and confirmed as of the date first written:

Sedna Finance Inc.

  
Name: Nancy Mignault  
Title: Directrice finance  
By: \_\_\_\_\_  
Name:  
Title:

*This document is intended only for the addressee and may contain information that is legally privileged, confidential and/or exempt from disclosure under applicable law. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you have received this communication in error, or are not the named recipient(s), please immediately notify the sender.*

**AMORTIZING SCHEDULE**  
(Reference #: 27519765)

<b>Calculation Period Start Date</b>	<b>Calculation Period End Date</b>	<b>Currency</b>	<b>Notional Amount</b>
December 27, 2023	January 26, 2024	CAD	9,587,749.00
January 26, 2024	February 26, 2024	CAD	9,568,171.00
February 26, 2024	March 26, 2024	CAD	9,548,519.00
March 26, 2024	April 26, 2024	CAD	9,528,790.00
April 26, 2024	May 27, 2024	CAD	9,508,986.00
May 27, 2024	June 26, 2024	CAD	9,489,106.00
June 26, 2024	July 26, 2024	CAD	9,469,149.00
July 26, 2024	August 26, 2024	CAD	9,449,116.00
August 26, 2024	September 26, 2024	CAD	9,429,006.00
September 26, 2024	October 28, 2024	CAD	9,408,818.00
October 28, 2024	November 26, 2024	CAD	9,388,553.00
November 26, 2024	December 27, 2024	CAD	9,368,210.00
December 27, 2024	January 27, 2025	CAD	9,347,789.00
January 27, 2025	February 26, 2025	CAD	9,327,290.00
February 26, 2025	March 26, 2025	CAD	9,306,712.00
March 26, 2025	April 28, 2025	CAD	9,286,054.00
April 28, 2025	May 26, 2025	CAD	9,265,318.00
May 26, 2025	June 26, 2025	CAD	9,244,501.00
June 26, 2025	July 28, 2025	CAD	9,223,605.00
July 28, 2025	August 26, 2025	CAD	9,202,629.00
August 26, 2025	September 26, 2025	CAD	9,181,571.00
September 26, 2025	October 27, 2025	CAD	9,160,433.00
October 27, 2025	November 26, 2025	CAD	9,139,214.00
November 26, 2025	December 29, 2025	CAD	9,117,913.00
December 29, 2025	January 26, 2026	CAD	9,096,531.00
January 26, 2026	February 26, 2026	CAD	9,075,066.00
February 26, 2026	March 26, 2026	CAD	9,053,519.00
March 26, 2026	April 27, 2026	CAD	9,031,889.00
April 27, 2026	May 26, 2026	CAD	9,010,176.00
May 26, 2026	June 26, 2026	CAD	8,988,379.00
June 26, 2026	July 27, 2026	CAD	8,966,499.00
July 27, 2026	August 26, 2026	CAD	8,944,535.00
August 26, 2026	September 28, 2026	CAD	8,922,486.00
September 28, 2026	October 26, 2026	CAD	8,900,353.00
October 26, 2026	November 26, 2026	CAD	8,878,134.00
November 26, 2026	December 29, 2026	CAD	8,855,831.00
December 29, 2026	January 26, 2027	CAD	8,833,441.00
January 26, 2027	February 26, 2027	CAD	8,810,966.00

**PARTY B FIXED AMOUNT SCHEDULE**  
(Reference #: 27519765)

<b>Calculation Period Start Date</b>	<b>Calculation Period End Date</b>	<b>Currency</b>	<b>Party B Fixed Amount</b>
December 26, 2023	January 26, 2024	CAD	37,080.62
January 26, 2024	February 26, 2024	CAD	37,004.90
February 26, 2024	March 26, 2024	CAD	36,928.90
March 26, 2024	April 26, 2024	CAD	36,852.60
April 26, 2024	May 26, 2024	CAD	36,776.00
May 26, 2024	June 26, 2024	CAD	36,699.12
June 26, 2024	July 26, 2024	CAD	36,621.93
July 26, 2024	August 26, 2024	CAD	36,544.46
August 26, 2024	September 26, 2024	CAD	36,466.68
September 26, 2024	October 26, 2024	CAD	36,388.60
October 26, 2024	November 26, 2024	CAD	36,310.23
November 26, 2024	December 26, 2024	CAD	36,231.55
December 26, 2024	January 26, 2025	CAD	36,152.57
January 26, 2025	February 26, 2025	CAD	36,073.29
February 26, 2025	March 26, 2025	CAD	35,993.71
March 26, 2025	April 26, 2025	CAD	35,913.81
April 26, 2025	May 26, 2025	CAD	35,833.62
May 26, 2025	June 26, 2025	CAD	35,753.11
June 26, 2025	July 26, 2025	CAD	35,672.29
July 26, 2025	August 26, 2025	CAD	35,591.17
August 26, 2025	September 26, 2025	CAD	35,509.73
September 26, 2025	October 26, 2025	CAD	35,427.97
October 26, 2025	November 26, 2025	CAD	35,345.91
November 26, 2025	December 26, 2025	CAD	35,263.53
December 26, 2025	January 26, 2026	CAD	35,180.83
January 26, 2026	February 26, 2026	CAD	35,097.82
February 26, 2026	March 26, 2026	CAD	35,014.48
March 26, 2026	April 26, 2026	CAD	34,930.83
April 26, 2026	May 26, 2026	CAD	34,846.86
May 26, 2026	June 26, 2026	CAD	34,762.56
June 26, 2026	July 26, 2026	CAD	34,677.93
July 26, 2026	August 26, 2026	CAD	34,592.99
August 26, 2026	September 26, 2026	CAD	34,507.71
September 26, 2026	October 26, 2026	CAD	34,422.12
October 26, 2026	November 26, 2026	CAD	34,336.18
November 26, 2026	December 26, 2026	CAD	34,249.93
December 26, 2026	January 26, 2027	CAD	34,163.33
January 26, 2027	February 26, 2027	CAD	34,076.41